



Greta A. O'Very

Financial Consultant



Personal Information Greta began her career with AXA in 2016. Brought in as a Gold Mentee under Kenneth Walton, she collaborates with the partners of Reflection Financial Strategies as she develops her personal practice. Greta graduated from the University of Kansas with a Master's degree in Counseling Psychology. Greta's approach to working with clients involves establishing a trustful relationship and cooperative strategy to work towards achieving identified financial goals. She is passionate about promoting financial literacy within specialized markets, particularly women's groups and young professionals. Greta serves as the chair of the professional development committee on the planning board of the Shawnee Young Professionals.

Services Provided

As a financial professional, my aim is to empower you to make informed decisions and take effective action toward meeting your specific goals. I do this by offering:

- Investment Services: Asset Accumulation Strategies, Short- and Long-Term Goals
- Risk Management: Wealth Preservation Strategies, Income and Family protection

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Reflection Financial Strategies

Reflection Financial consists of five Business Partners and four Associates with 140+ years of combined experience. Reflection Financials investment philosophy is to advise on, develop, create and implement investment strategies for each client that are based on their ever-evolving needs, goals and tolerance for risk.

AXA Advisors, LLC

In addition to a one-on-one relationship, Greta can offer the extensive capabilities of a premier financial services organization. Through AXA Advisors, AXA Network and affiliates, she can offer a wide variety of investment management services, mutual funds, and insurance products and services from an abundant list of investment companies and insurance carriers respectively. AXA Advisors strives to provide the highest level of planning services available by helping you identify and prioritize goals, offering strategic advice specific to your needs and implementing the strategies that are tailored to your individual needs.

REFLECT. REFINE. REJOICE.

Securities offered through AXA Advisors, LLC (NY, NY 212-314-4600), member FINRA, SIPC. Investment advisory products and services offered through AXA Advisors, LLC, an investment advisor registered with the SEC. Annuity and insurance products offered through AXA Network, LLC and its insurance agency subsidiaries. AXA Advisors and AXA Network do not provide tax or legal advice. Reflection Financial Strategies is not a registered investment advisor and is not owned or operated by AXA Advisors or AXA Network.

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