

Greta A. O'Very Financial Consultant

Personal Information Greta began her career with AXA Advisors in 2016. Brought in as a Gold Mentee under Kenneth Walton, she collaborates with the partners of Reflection Financial Strategies as she develops her personal practice. Greta graduated from the University of Kansas with a Master's degree in Counseling Psychology. Greta's approach to working with clients involves establishing a trustful relationship and cooperative strategy to work towards achieving identified financial goals. She is passionate about promoting financial literacy within specialized markets, particularly women's groups and young professionals. Greta serves as the chair of the professional development committee on the planning board of the Shawnee Young Professionals.

Services Provided

As a financial professional, my aim is to empower you to make informed decisions and take effective action toward meeting your specific goals. I do this by offering: Investment Services: Asset Accumulation Strategies, Short- and

Long-Term Goals Risk Management: Wealth Preservation Strategies, Income and Family

protection Financial Strategies: Retirement Planning and Educational Funding



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Reflection Financial Strategies

Reflection Financial consists of five Business Partners and five Associates with 200+ years of combined experience. Reflection Financials investment philosophy is to advise on, develop, create and implement investment strategies for each client that are based on their ever-evolving needs, goals and tolerance for risk.

AXA Advisors, LLC

In addition to a one-on-one relationship, Greta can offer the extensive capabilities of a premier financial services organization. Through AXA Advisors, AXA Network and affiliates, she can offer a wide variety of investment management services, mutual funds, and insurance products and services from an abundant list of investment companies and insurance carriers respectively. AXA Advisors strives to provide the highest level of planning services available by helping you identify and prioritize goals, offering strategic advice specific to your needs and implementing the strategies that are tailored to your individual needs.

REFLECT. REFINE. REJOICE.

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