Mark R. Jacobs

Financial Consultant

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Services Provided

As a financial professional, my aim is to assist you in making informed decisions and take effective action toward defining and meeting your specific goals.

What's different about my approach is a focus on objective guidance. I can offer you a broad range of options for your individual and business needs through:

- Investment Services - Asset Accumulation Strategies, Short- and Long-Term Goals
- Risk Management - Wealth Preservation Strategies, Income and Family protection
- Financial Strategies - Retirement Planning and Educational Funding

Personal Information

Mark began his career in the industry in 2010 as a Financial Consultant with AXA Advisors, LLC, where he continues his practice. He was recognized as New Associate of the Year in 2012.

Mark and his wife Susan were married in 1996 and adopted their daughter Lauren from China in 2006. The Jacobs have resided in their Overland Park home since 2000. Mark is a board member of KVC Behavioral Health and a member of the Leawood Chamber of Commerce.

Reflection Financial Strategies

Reflection Financial consists of five Business Partners and four Associates with 140+ years of combined experience. Reflection Financial's investment philosophy is to advise on, develop, create and implement investment strategies for each client that are based on their ever-evolving needs, goals and tolerance for risk.

AXA Advisors, LLC

In addition to a one-on-one relationship, Mark can offer the extensive capabilities of a premier financial services organization. Through AXA Advisors, AXA Network and affiliates, he can offer a wide variety of investment management services, mutual funds, and insurance products and services from an abundant list of investment companies and insurance carriers respectively. AXA Advisors strives to provide the highest level of planning services available by helping you identify and prioritize goals, offering strategic advice specific to your needs and implementing the strategies that are tailored to your individual needs.

REFLECT. REFINE. REJOICE.