REFLECTION
FINANCIAL STRATEGIES

Mark R. Jacobs

Financial Consultant

Services Provided

As a financial professional, my aim is to assist you in making informed decisions and take effective action toward defining and meeting your specific goals.

What's different about my approach is a focus on objective guidance. I can offer you a broad range of options for your individual and business needs through:

- Investment Services - Asset Accumulation Strategies, Short- and Long-Term Goals
- Risk Management - Wealth Preservation Strategies, Income and Family protection
- Financial Strategies - Retirement Planning and Educational Funding

Personal Information

Mark began his career in the industry in 2010 as a Financial Consultant with AXA Advisors, LLC. In 2012, Mark was name New Associate of the Year in the Kansas Branch. At the beginning of 2018, Mark was asked to join Reflection Financial Strategies so that he could collaborate with the other group members to share areas of expertise with one another.

Mark and his wife Susan were married in 1996 and adopted their daughter Lauren from China in 2006. The Jacobs have resided in their Overland Park home since 2000.

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Reflection Financial Strategies

Reflection Financial consists of five Business Partners and five Associates with 200+ years of combined experience. Reflection Financial's investment philosophy is to advise on, develop, create and implement investment strategies for each client that are based on their ever-evolving needs, goals and tolerance for risk.

AXA Advisors, LLC

In addition to a one-on-one relationship, Mark can offer the extensive capabilities of a premier financial services organization. Through AXA Advisors, AXA Network and affiliates, he can offer a wide variety of investment management services, mutual funds, and insurance products and services from an abundant list of investment companies and insurance carriers respectively. AXA Advisors strives to provide the highest level of planning services available by helping you identify and prioritize goals, offering strategic advice specific to your needs and implementing the strategies that are tailored to your individual needs.

REFLECT. REFINE. REJOICE.